

**UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

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In re:	:	
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THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors. <sup>1</sup>	:	
	X	

**NOTICE REGARDING SUB-RETENTION OF  
SPECIAL COUNSEL AS PROVIDER OF CONTRACT ATTORNEYS  
FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**PLEASE TAKE NOTICE** that Paul Hastings LLP, counsel to the Official Committee of Unsecured Creditors of all Title III Debtors (other than COFINA) (the “Committee”), hereby certifies that it received the Committee’s consent to sub-retain, as of June 6, 2019, Special Counsel to provide contract attorney services in connection with document review related to the *Joint Motion of Puerto Rico Electric Power Authority and AAFAF Pursuant to Bankruptcy Code Sections 362, 502, 922, and 928, and Bankruptcy Rules 3012(a)(1) and 9019 for Order*

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<sup>1</sup> The Debtors in these Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474), and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747).

*Approving Settlements Embodied in the Restructuring Support Agreement and Tolling Certain Limitations Periods* [Case No. 17-4780, Docket No. 1235] (the “Motion”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that a copy of Special Counsel’s terms of engagement are attached hereto as **Exhibit A**. Paul Hastings further notes that it is not charging a mark-up on Special Counsel’s fees and that it has no financial interest in Special Counsel. Special Counsel’s fees and reimbursable costs and disbursements will be included in Paul Hastings’ monthly fee statements, which will be submitted in accordance with the *Second Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Case No. 17-3283, Docket. No. 3269].

Dated: September 27, 2019

/s/ G. Alexander Bongartz

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*Counsel to the Official Committee of Unsecured Creditors*

- and -

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<sup>2</sup> Paul Hastings believes that the *Order Imposing Additional Presumptive Standards: Rate Increases and the Retention of Expert Witnesses or Other Sub-Retained Professionals* [Case No. 17-3283, Docket No. 7678] (the “Presumptive Standards Order”) does not apply to Paul Hastings’ sub-retention of Special Counsel because that sub-retention, which was effective as of June 6, 2019, predates entry of the Presumptive Standards Order on June 26, 2019; however, Paul Hastings makes this disclosure out of an abundance of caution and in the interest of full disclosure.

/s/ Juan J. Casillas Ayala

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